

Account Authorization

Return completed form to Tower Foundation: towerfoundation@sjsu.edu

Create a New Account Update Account No: _____

Type of Account:

<input type="checkbox"/> General Donation	<input type="checkbox"/> Pre-Endowment	<input type="checkbox"/> Grant
<input type="checkbox"/> Planned Gifts	<input type="checkbox"/> Endowment	<input type="checkbox"/> Endowment Distribution

Title of Account:
Purpose of Account:

College/Division/Office: _____ Department Unit: _____

Deliver to for reports and questions:

Account Disclosures:

	NO	YES
Is it anticipated that account activity will involve the following?	<input type="checkbox"/>	<input type="checkbox"/>
Volunteers	<input type="checkbox"/>	<input type="checkbox"/>
Tower employees or volunteers driving as part of their job duties	<input type="checkbox"/>	<input type="checkbox"/>
High risk or special events that may require a certificate of insurance	<input type="checkbox"/>	<input type="checkbox"/>
Use of hazardous materials or hazardous activities	<input type="checkbox"/>	<input type="checkbox"/>
Use of human or animal subjects	<input type="checkbox"/>	<input type="checkbox"/>

Please see back of form for further instructions on any activities where "Yes" was checked.
Authorized signers must sign the certification on page two.

Authorized Signatures for Expenditure:

By signing the account form and future expenditure requests, you are certifying that all expenses are for the purpose described above and that all SJSU and Tower policies have been complied with. Account signers acknowledge that an administrative charge (generally 5%) will be assessed on expenses as they occur, excluding 095 scholarship accounts.

Account Holder/First Authorized Signer – Signature

Additional Authorized Signer(s) – Signature

Account Holder/First Authorized Signer – Typed or Printed

Additional Authorized Signer(s) – Typed or Printed

Campus Authorization:

Department Chair - Typed or Printed	Signature	Date
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College Dean/Vice President - Typed or Printed	Signature	Date
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For Tower Foundation Use

Account Number Assigned: _____ Purpose Code: UN SF RE OR CP AT FA RP

Completed by: _____ Completed Date: _____

Account Guidelines

Additional instructions on any activity where "Yes" was checked:

- Involving volunteers: Contact Tower HR (4-1127) if your account activity will involve volunteers. Volunteers might require to complete the Volunteer Form and/or live scan.
- High risk or special events that may require a certificate of insurance: Contact Tower HR (4-1127) if you require a certificate of insurance for your events.
- Tower Foundation employees or volunteers driving as part of their job duties may require a certificate of insurance. When the Tower account will be used to pay Tower employees driving more than occasionally, the Tower Foundation COO should be provided with information about how often Tower employees/volunteers will be driving to ensure that appropriate insurance is in place.
- Use of hazardous materials or hazardous activities: If the project or program will use hazardous materials or engage in hazardous activities, the account administrator should contact the University's **Risk & Compliance Manager** with the Human Resources Group to complete a "*Hazard Assessment Survey & Analysis*" form for the project/program. Copies of approved documents must be submitted to the Tower Foundation.
- Use of human or animal subjects: The Tower Foundation is required to comply with regulations pertaining to the protection of human subjects and the care and use of animals in research. The Graduate Studies and Research department is assigned to review and approve research that uses human subjects and animals. The **Institutional Review Board (IRB)** reviews all research conducted by SJSU students, faculty and staff involving the use of human subjects. The **Institutional Animal Care & Use Committee (IACUC)** is responsible for oversight and review of all issues related to animal care, facilities and procedures.

Copies of documents showing approvals of the project must be submitted to the Tower Foundation. No activities or transactions may be performed before copies of review or exemption are received by the Tower Foundation.

"One-up" signature approval is required for all reimbursements or payments made to the account signers.

All approvals/sign-offs must be obtained before commencing work. An independent contractor or new employee may not perform work until we alert you that all sign offs are complete.

Travel authorization approval (SJSU's format is fine) is required for all overnight trips. Travel reimbursement requests must be submitted to Tower within 60 days of the travel and it must be completed on a Travel Expense Claim Form.

CERTIFICATION

I have read and understand the above requirements and will comply with them.

Authorized Signature(s)

Date

QUESTIONS SHOULD BE DIRECTED TO

TOWER FOUNDATION OF SJSU
ONE WASHINGTON SQUARE
SAN JOSE CA 95192-0183

towerfoundation@sjsu.edu